



12-11-2007

Airbus / EADS

- Airbus: 1,122 aircraft **orders** to this day, highest ever (2005: 1,111) – 30% from the Middle East
- **A350**: 300 orders expected until the end of 2007
- ILFC is talking to Airbus about a 30-ft **stretch** of the **A380** for entry into service in 10-12 years
- The **all-cargo A350** will offer Boeing MD-11F levels of payload (some 90t, compared with 64t of the A330-200F, largest Airbus freighter)
- Saudi billionaire, Prince Alwaleed bin Talal (already owner of a B747), first **A380** private customer (list price \$319 million) – Airbus targets 30-35 VIP aircraft sales/year

Boeing

- 956 **orders** in the first 10 months put Boeing on track for new record (2006: 1,044)
- **747-8** orders rise to 73 after Cathay Pacific orders 10 freighters (LH remains only client of passenger version)
- LAN Chile becomes biggest **Dreamliner** customer in Latin America with 32-aircraft order
- **Qantas** has placed staff in Seattle to monitor the **787** assembly (scheduled to receive 15 in 2009)
- Boeing predicts need for 28,600 commercial aircraft in the next 20 years, doubling the **world fleet** by 2026 (value: \$2.8 trillion)
- **Southeast Asia**: growing at 6%, Boeing predicts 1,930 aircraft in next 20 years (6% regional jets, 45% single-aisle, 38% up to 400 seats, 11% 400+)

Competition - Orders

- Major orders at **Dubai Air show**:
 - **Emirates** places biggest order in Airbus history: 70 **A350s** and 11 **A380s** (option for 50 more): list price \$20 billion
 - **Dubai Aerospace Enterprise** orders 100 Boeings (70 737s, 15 787s, 10 777s and 5 747-8 freighters) - preliminary order for 100 Airbus (70 A320s, 30 A350s)
 - **Qatar** orders 30 **B787s** and 5 777s (previously listed as unidentified)
- Current forecast for 2007 deliveries: 445 Boeing - 450 Airbus
- United airlines (world no. 2) asks for new **narrow-body** – expected not before 2015 – Both GE (with Safran) and International Aero Engines (Rolls Royce, Pratt & Whitney, MTU) to be working on next-generation engine

Other manufacturers

- **Russia** plans major reorganisation of production plants to increase fourfold combat aircraft production and civil aircraft production by 37 times over the next 15 years
- OAK reveals structure of Russia's next narrowbody **MS-21** (180-210 pax), 40% composite (composite wing and empennage married to fuselage)
- Rolls-Royce: **Trent XWB** (A350 engine) ground testing planned for 2010, first flight in 2011

Airline market

- The deadline for binding offers for **Alitalia** reportedly slipped by a week, board decision expected on 30 November
- **Ryanair** says has filed case against the European Commission in the European Court of First Instance over "reduced domestic airport charges favouring Air France"

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